

Application for Finance



Borrowing Entity

Borrowing entity	Loan Amount	LVR
<input type="text"/>	\$ <input type="text"/>	<input type="text"/>

Applicant Details

Applicant 1

Title	Family Name
<input type="text"/>	<input type="text"/>
First Name	Middle Names
<input type="text"/>	<input type="text"/>
Date of Birth	Sex
<input type="text"/>	<input type="radio"/> Male <input type="radio"/> Female
Marital Status	Number Dependants
<input type="text"/>	<input type="text"/>
Identification 1 - D/L	Expiry Date
<input type="text"/>	<input type="text"/>
Identification 2 - PP	Expiry Date
<input type="text"/>	<input type="text"/>
Street Address	
<input type="text"/>	
Suburb	
<input type="text"/>	
No. of Years	Own / Rent / Board
<input type="text"/>	<input type="text"/>
Home Phone	Mobile Number
<input type="text"/>	<input type="text"/>
Email	
<input type="text"/>	
Country of Birth: _____	
<input type="radio"/> I am a permanent resident of N.Z. (If not please advise below):	

Applicant 2

Title	Family Name
<input type="text"/>	<input type="text"/>
First Name	Middle Names
<input type="text"/>	<input type="text"/>
Date of Birth	Sex
<input type="text"/>	<input type="radio"/> Male <input type="radio"/> Female
Marital Status	Number Dependants
<input type="text"/>	<input type="text"/>
Identification 1 - D/L	Expiry Date
<input type="text"/>	<input type="text"/>
Identification 2 - PP	Expiry Date
<input type="text"/>	<input type="text"/>
Street Address Suburb	
<input type="text"/>	
No. of Years	Own/ Rent / Board
<input type="text"/>	<input type="text"/>
Home Phone	Mobile Number
<input type="text"/>	<input type="text"/>
Email	
<input type="text"/>	
Country of Birth: _____	
<input type="radio"/> I am a permanent resident of N.Z. (If not please advise below):	

Employment History

Your Employer	Your Employer
<input type="text"/>	<input type="text"/>
Your Position	Time There
<input type="text"/>	<input type="text"/>

*(if less than 12 months what was your previous position, time there and name of company)

Financial Position

Assets

Property	\$
	\$
	\$
	\$
	\$
Motor Vehicles (Year/Make/Model)	Value
	\$
	\$
	\$
	\$
Shares	Est. Market Value
	\$
	\$
Other Assets	Value
	\$
	\$
	\$
	\$
	\$
Furniture/Personal Effects	Est. Market Value
	\$
	\$
TOTAL ASSETS	\$
Minus Total Liabilities Equals	\$
Surplus	\$

Liabilities

Property Related Liabilities	Amount Owing	
Mtg to:	\$	
Mtg to:	\$	
Mtg to:	\$	
Mtg to:	\$	
Mtg to:	\$	
Motor Vehicle Loans	Amount Owing	
	\$	
	\$	
	\$	
Other Loans (including Government Student Loans)	Amount Owing	
	\$	
	\$	
	\$	
Credit Cards	Credit Limit	Amount Owing
	\$	\$
	\$	\$
	\$	\$
Store Accounts	Credit Limit	Amount Owing
	\$	\$
	\$	\$
Other Debt		Amount Owing
		\$
		\$
TOTAL LIABILITIES		\$
Name of Current Main Bank		
Time at Current Bank		Years

Annual Gross Income			Monthly Expenditure		
	Applicant 1	Applicant 2			
Gross Salary/Wages	\$	\$	This Loan	\$	
Overtime	\$	\$	Other Mortgage Payments	\$	
Second Job	\$	\$	Hire Purchase Payments	\$	
Rentals	\$	\$	Other Loan Repayments	\$	
Other	\$	\$	Credit Cards/Store Accounts	\$	
TOTAL (Annual)	\$	\$	Child Maintenance/Child Care	\$	
			Motor Vehicle Expenses	\$	
			Life/Medical Insurance	\$	
			Superannuation	\$	
			Rates	\$	
			House and Contents Insurance	\$	
			<small>(Estimate amount for electricity, gas, telephone, maintenance, etc)</small>	\$	
			Other Household Expenses	\$	
			Living Expenses	\$	
			Other (specify)	\$	
			TOTAL MONTHLY EXPENSES (B)	\$	
			When is salary paid?	Monthly	Fortnightly
				Weekly	Other
			Direct credit?	Yes	No

Monthly Net Income	
Applicant 1	\$
Applicant 2	\$
Welfare Benefits	\$
Rentals	\$
Other Income (specify)	\$
Other Income (specify)	\$
Total Income (A)	\$
NET MONTHLY SURPLUS (A-B)	\$

Security Details					
	Address	Est. Market	G/V	R/V	Rent
1		\$	\$	\$	\$
2		\$	\$	\$	\$
3		\$	\$	\$	\$
4		\$	\$	\$	\$
5		\$	\$	\$	\$

Signature(s)

Applicant 1: _____

Date: _____

Applicant 2: _____

Date: _____

